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Regional Economic Outlook

Sub-Saharan Africa **Sustaining Growth amid Global Uncertainty**

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Regional Economic Outlook, Sub-Saharan Africa, April 2025 International Monetary Fund. African Dept.,2025-04-25 A hard won recovery in sub Saharan Africa has been overtaken by recent events The sudden shift in the global outlook has clouded the region s short term prospects and significantly compli cated policy making After four years of crisis sub Saharan Africa s authorities had already faced a significant challenge in their efforts to deliver economic stability while also advancing long term devel opment goals all amid high social expectations This task has now been made even more difficult by yet another shock in the form of higher global borrowing costs additional constraints on external funding a downturn in global demand lower prices for some key commodities and a step increase in economic uncertainty An extra premium is now on resilience a country s ability to rebound quickly from future shocks The region s progress and perseverance over the past few years is notable but continued efforts will be needed to sustain the recovery and enhance the region s resilience Caution consistency and credibility are now more important than ever **Regional Economic Outlook, April 2016, Sub-Saharan Africa** International Monetary Fund. African Dept.,2016-05-03 Economic growth in sub Saharan Africa as a whole has fallen to its lowest level in 15 years though with large variation among countries in the region The sharp decline in commodity prices has severely strained many of the largest economies including oil exporters Angola and Nigeria and other commodity exporters such as Ghana South Africa and Zambia At the same time the decline in oil prices has helped other countries continue to show robust growth including Kenya and Senegal A strong policy response to the terms of trade shocks is critical and urgent in many countries This report also examines sub Saharan Africa s vulnerability to commodity price shocks and documents the substantial progress made in financial develop especially financial services based on mobile technologies **Regional Economic Outlook, April 2021, Sub-Saharan Africa** International Monetary Fund,2021-04-15 Regional Economic Outlook April 2021 Sub Saharan Africa Regional Economic Outlook, April 2015, Sub-Saharan Africa International Monetary Fund. African Dept.,2015-04-28 The sharp decline in oil and other commodity prices have adversely impacted sub Saharan Africa Nevertheless the region is projected to register another year of solid economic performance In South Africa however growth is expected to remain lackluster while in Guinea Liberia and Sierra Leone the Ebola outbreak continues to exact a heavy economic and social toll This report also considers how sub Saharan Africa can harness the demographic dividend from an unprecedented increase in the working age population as well as the strength of the region s integration into global value chains Regional Economic Outlook, April 2019, Sub-Saharan Africa International Monetary Fund. African Dept.,2019-04-12 The economic recovery in sub Saharan Africa is expected to continue but at a slower pace than envisaged in October 2018 This weaker outlook reflects domestic and external challenges On the external side the global expansion is losing momentum including in China and the euro area trade tensions remain elevated global financial conditions have tightened and commodity prices are expected to remain low On the domestic front security

challenges climate shocks and policy uncertainty are hampering investment and weighing on economic prospects in several countries Under current policies medium term average growth for the region is expected to continue to fall well short of what is needed to absorb the new entrants to the labor force and to deliver limited gains in living standards *Regional Economic Outlook, April 2021, Sub-Saharan Africa* International Monetary Fund. African Dept.,2021-04-15 Sub Saharan Africa is still contending with an unprecedented health and economic crisis In the months since the October 2020 Regional Economic Outlook Sub Saharan Africa the region has confronted a second coronavirus COVID 19 wave that swiftly outpaced the scale and speed of the first While this episode has eased for now many countries are bracing for further waves particularly as access to vaccines remains scant *Regional Economic Outlook, April 2019, Sub-Saharan Africa* International Monetary Fund. African Dept.,2019-04-12 The economic recovery in sub Saharan Africa is expected to continue but at a slower pace than envisaged in October 2018 This weaker outlook reflects domestic and external challenges On the external side the global expansion is losing momentum including in China and the euro area trade tensions remain elevated global financial conditions have tightened and commodity prices are expected to remain low On the domestic front security challenges climate shocks and policy uncertainty are hampering investment and weighing on economic prospects in several countries Under current policies medium term average growth for the region is expected to continue to fall well short of what is needed to absorb the new entrants to the labor force and to deliver limited gains in living standards

Regional Economic Outlook, April 2017, Sub-Saharan Africa Céline Allard,2017-05-09 Growth momentum in sub Saharan Africa remains fragile marking a break from the rapid expansion witnessed since the turn of the millennium 2016 was a difficult year for many countries with regional growth dipping to 1.4 percent the lowest level of growth in more than two decades Most oil exporters were in recession and conditions in other resource intensive countries remained difficult Other nonresource intensive countries however continued to grow robustly A modest recovery in growth of about 2.6 percent is expected in 2017 but this falls short of past trends and is too low to put sub Saharan Africa back on a path of rising living standards While sub Saharan Africa remains a region with tremendous growth potential the deterioration in the overall outlook partly reflects insufficient policy adjustment In that context and to reap this potential strong and sound domestic policy measures are needed to restart the growth engine **Regional Economic Outlook, April 2020, Sub-Saharan Africa** , *Regional Economic Outlook, April 2017, Sub-Saharan Africa* Céline Allard,2017-05-09 Growth momentum in sub Saharan Africa remains fragile marking a break from the rapid expansion witnessed since the turn of the millennium 2016 was a difficult year for many countries with regional growth dipping to 1.4 percent the lowest level of growth in more than two decades Most oil exporters were in recession and conditions in other resource intensive countries remained difficult Other nonresource intensive countries however continued to grow robustly A modest recovery in growth of about 2.6 percent is expected in 2017 but this falls short of past trends and is too low to put sub Saharan Africa back on a path of rising living

standards While sub Saharan Africa remains a region with tremendous growth potential the deterioration in the overall outlook partly reflects insufficient policy adjustment In that context and to reap this potential strong and sound domestic policy measures are needed to restart the growth engine **Regional Economic Outlook, April 2020, Sub-Saharan Africa** International Monetary Fund. African Dept.,2020-04-15 Sub Saharan Africa is facing an unprecedented health and economic crisis that threatens to throw the region off its stride reversing the encouraging development progress of recent years Furthermore by exacting a heavy human toll upending livelihoods and damaging business and government balance sheets the crisis threatens to retard the region s growth prospects in the years to come Previous crises tended to impact affect countries in the region differentially but no country will be spared this time **Regional Economic Outlook, April 2019, Sub-Saharan Africa ,** **Regional Economic Outlook, April 2008, Sub-Saharan Africa** International Monetary Fund. African Dept.,2008-04-14 The region s prospects continue to be promising but global developments pose increased risks to the outlook Growth in sub Saharan Africa should again average about 61 2 percent in 2008 with oil exporters leading the way meanwhile growth in oil importers is expected to taper off though only modestly With food and energy prices still rising inflation is projected to average about 81 2 percent this year for countries in the region setting aside Zimbabwe Risks in 2008 are tilted to the downside but the region is better placed today to withstand a worsening of the global environment

Regional Economic Outlook, April 2018, Sub-Saharan Africa International Monetary Fund. African Dept.,2018-05-08 The region is seeing a modest growth uptick but this is not uniform and the medium term outlook remains subdued Growth is projected to rise to 3 4 percent in 2018 from 2 8 percent in 2017 on the back of improved global growth higher commodity prices and continued strong public spending About 3 4 of the countries in the region are predicted to experience faster growth Beyond 2018 growth is expected to plateau below 4 percent modestly above population growth reflecting continued sluggishness in the oil exporting countries and sustained growth in non resource intensive countries A number of countries Burundi DRC South Sudan and parts of the Sahel remain locked in internal conflict resulting in record levels of refugees and Internally Displaced Persons with adverse spillovers to neighboring countries **Regional Economic Outlook, April 2022, Sub-Saharan Africa** International Monetary Fund. African Dept.,2022-04-28 The economic recovery in sub Saharan Africa surprised on the upside in the second half of 2021 prompting a significant upward revision in last year s estimated growth This year however that progress has been jeopardized The Russian invasion of Ukraine has triggered a global economic shock that is hitting the region at a time when countries policy space to respond to it is minimal to nonexistent Most notably surging oil and food prices are straining the external and fiscal balances of commodity importing countries and have increased food security concerns in many countries Moreover the shock threatens to compound some of the region s most pressing policy challenges including the COVID 19 pandemic s social and economic legacy climate change heightened security risks in the Sahel and the ongoing tightening of monetary policy in the United States *Regional Economic*

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